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**The Estate Planning Council of Nassau County, Inc.**

P.O. Box 338

Massapequa Park, New York 11762

(516) 826-5982

[**www.epcnassau.org**](http://www.epcnassau.org)

**Join us for our Hybrid February seminar on**

**Thursday, February 17, 2022**

**“SSHHH – Can A New York Settlor Create A Silent Trust?”**

**Our speakers are Jennifer F. Hillman, Esq. and Joseph T. La Ferlita, Esq.- Rivkin Radler, Attorneys at Law**

**8:15 a.m.- ZOOM Session- Breakout Rooms**

**8:30 a.m.- In-Person Registration**

**8:50 a.m.- Program Begins**

**9:00 a.m. Speaker (50 min.) Hybrid**

**Encore Luxury Living**

**300 Jericho Tpke., Jericho, NY 11752**

**or ZOOM for those who are unable to attend in person.**

No Charge for Members in Good Standing

**We would like to thank our Platinum Sponsors:**

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**2022 Meeting Schedule – Please Mark Your Calendars**

|  |  |
| --- | --- |
| Dinner Meetings | Breakfast Meeting |
| Thursday, March 17, 2022 - Jonathan Blattmachr, Jr.- “Crypto Currency”- Location TBA | Thursday, April 28, 2022 - Hon. Margaret C. Reilly, Nassau County Surrogate - “Surrogate’s Update”- Encore Luxury Living |
| Tuesday- May 24, 2022 - Annual Officers’ Conferment Dinner- Crescent Beach Club, Bayville |  |

**The Estate Planning Council of Nassau County, Inc. (the “Council”) is endeavoring to qualify the featured presentations at its monthly meetings for CPE/CLE/CE/PACE credits in order to offer its members the opportunity to obtain professional educational credits as an additional benefit for attending.**

**Please be advised, however, that:**

**1.       Due to the specific qualification requirements for certain credits, each meeting may not qualify for every credit due to reasons beyond the control of the Council; and**

**2.       A particular presentation’s qualification for such credits will be determined after the meeting by third party sponsors.**

**Accordingly, while the Council shall use its best efforts to attempt to qualify each presentation for the professional educational credits listed above, qualification cannot be guaranteed.**

**If seeking credit, please note:**

**a. Late-comers and early-leavers will not qualify to receive CE credit for their discipline(s).**

**b. In order to receive CE credit for your discipline(s), you must submit the evaluation sheet after the meeting, but before you leave, as evidence that you were present for the entire presentation. Be sure to print your name at the bottom of the evaluation.**

**c. Guests are not eligible to receive CE credit.**

**d. The speaker's outline will be available on the website two or more days before the meeting.**

**Farrell Fritz, PC- CLE provider number 0805**

**1 Credit in the Areas of Professional Practice**

**This course is intended for experienced attorneys only.**

## Learning Objective:  New York trusts and estates practitioners will undoubtedly encounter a Quiet Trust at some point, either because a client would like to create one, or needs guidance as a beneficiary or trustee of one, and they must understand the challenges posed by Quiet Trusts in New York.  We will explore and discuss the challenges faced by trustees of New York quiet trusts, the proposed New York Trust Code and considerations for practitioners when confronted with a quiet trust.

**Prerequisite: None**

**Level of Knowledge: Intermediate**

**Teaching Method: Live/Virtual**

**Recommended CPE credit: 1 credit in the Advisory Services subject area.**

**New York State Sponsor Identification Number: 002917**

**Advanced Preparation: None**

**Cordially,**

**Elisa Pickel, Esq.**

**Vice President, Speaker’s Committee Chair**

**This presentation receives one (1) credit. If requesting Continuing Education credit, please check all applicable disciplines.**

**\_\_\_\_CLE \_\_\_\_ CPE \_\_\_\_ PACE \_\_\_\_ CTFA/AEP**

**You MUST return the affirmation and evaluation forms no later than the close of business on Monday- February 21st to be eligible for CE credit.**

**Please RSVP by Monday, February 14, 2022**

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P.O. Box 338, Massapequa Park, NY 11762

Phone/Fax: (516) 826-5982, E-mail: zaloney@hotmail.com

**Visit www.epcnassau.org**

**\*\*If you do not pre-register you MAY NOT get the CE credit\*\***

[ ] I will attend the Thursday, February 17, 2022 meeting in-person.

[ ] I will attend the Thursday, February 17, 2022 meeting as an in-person guest ($30.00 per person)

[ ] I will attend the Thursday, February 17, 2022 meeting via ZOOM.

[ ] I am a member of the Estate Planning Council of Suffolk County and plan to attend as a guest. ($30.00 per person)

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PLEASE PRINT MEMBER NAME PLEASE PRINT GUEST NAME