

MEETING NOTICE

JOIN US FOR OUR SEPTEMBER 16th KICKOFF MEETING



“Federal Tax Update”

Speaker: Samuel A. Donaldson, JD, LL.M., AEP® (*Distinguished*)
Interim Associate Dean for Academic Affairs and Professor of Law
Georgia State University College of Law



Volpe at Fox Hollow

7725 Jericho Turnpike, Woodbury, NY 11797



5:30pm Cocktails and Networking
7:00pm Dinner and Program

No Charge for Members in Good Standing
Guest: \$75.00*



CLICK HERE TO RSVP ONLINE BY 9/12/25

*Thank you to our CLE facilitator, Rivkin Radler! *BRING A PROSPECTIVE MEMBER FOR FREE! – for this meeting only, we are waiving the normal \$75 guest charge for any “qualified guest” of a Member. A qualified guest is someone who qualifies as a member (see bylaws on website, e.g., a practicing T & E attorney, CPA, financial advisor, trust professional) who is interested in joining our Council.*



View Speaker Bio



View Speaker Materials

Learning Objectives: (1) Explain recent developments in federal income, estate, and gift tax laws to their clients, (2) develop planning strategies in response to recent developments in the federal income, estate, and gift tax laws, and (3) recommend changes to existing client estate plans based on recent developments in the federal income, estate, and gift tax laws.

CLE credit sponsored by Rivkin Radler, LLP – NYS CLE Accredited Provider

**This course is intended for experienced attorneys only
1 Credit in Professional Practice**

Prerequisite: None
Level of Knowledge: Intermediate

Recommended CPE credit: 1 credit in the Taxation area.
New York State Sponsor Identification Number: 002917

Teaching Method: Live
Advanced Preparation: None



SEPTEMBER 2025

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