

MEETING NOTICE

JOIN US FOR OUR DINNER MEETING

NOV 20



“Trusted Transitions”

Coordinating Estate Planning, Hospice,
and End-of-Life Support for Families

Moderated By:

Kerri Winans Kaley, CSA® Director of Business Development,
The Bristol Assisted Living & Encore Luxury Living

Speaker Panel:

Jill Monoson, Esq., AEP® Kestenbaum & Mark, LLP

Susan Capurso, (End-of-Life Doula)

Alison Fenech, MSW, MJHS (Hospice Presenter)



One10
569 Broadhollow Rd
Mellville NY

CLICK HERE TO RSVP ONLINE BY
NOVEMBER 17th

5:30pm – 8:30pm
5:30pm – Cocktails
6:30pm – Program



No Charge for Members in Good Standing, Guest: \$75.00

Thank you to our CLE facilitator, Rivkin Radler!



View Speaker Bios:

Kerri, Jill, Susan, Alison



View Speaker Materials

Learning Objectives: (1) Identify key estate planning documents that prevent conflict and support end-of-life decision-making. (2) Differentiate hospice from palliative care and explain the scope of hospice services. (3) Describe the role of an end-of-life doula and how they complement legal and hospice support. (4) Apply an inter-professional workflow to a case scenario to coordinate care. (5) Recognize ethical and family conflict issues and understand pathways for resolution.

CLE credit sponsored by Rivkin Radler, LLP – NYS CLE Accredited Provider

**This course is intended for experienced attorneys only
1 Credit in Professional Practice**

Prerequisite: None
Level of Knowledge: Intermediate

Recommended CPE credit: 1 credit in the Advisory Services area.
New York State Sponsor Identification Number: 002917

Teaching Method: Live
Advanced Preparation: None



NOVEMBER 2025

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