

MEETING NOTICE

JOIN US FOR OUR BREAKFAST MEETING

DEC 18



“Protect Yourself or Your Client as a Fiduciary”

From a Practical and
Litigation Perspective

 The Bristol Assisted Living
117 Post Avenue
Westbury, NY 11590

 8:00am – 10:00am

[CLICK HERE TO RSVP
ONLINE BY DECEMBER 15th](#)



Speakers:

Richard G. Chalifoux, JD., AEP®, Webster Private Bank

Raymond C. Radigan, JD., Peapack Private

David A. Bamdad, Esq., Meltzer, Lippe, Goldstein & Breitstone, LLP

No Charge for Members in Good Standing, Guest: \$30.00

Thank you to our CLE facilitator, Rivkin Radler!



View Speaker Bios:

[Richard, David, Raymond](#)



View Speaker Materials

[To be uploaded to Event Page](#)

Learning Objectives: We live in a litigious society. There are many responsibilities to consider when acting as an Executor or Trustee. After a brief comparison of the roles of Executor and Trustee, the primary focus will be on the duties of a Trustee and how a Trustee can avoid legal challenges to his/her actions. Remember – fiduciary litigation is easier to commence than defend.

CLE credit sponsored by Rivkin Radler, LLP – NYS CLE Accredited Provider

This course is intended for experienced attorneys only
1 Credit in Professional Practice

Prerequisite: None
Level of Knowledge: Intermediate

Recommended CPE credit: 1 credit in the Advisory Services area.
New York State Sponsor Identification Number: 002917

Teaching Method: Live
Advanced Preparation: None



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for More Info](#)

“Government funding for food pantries has greatly diminished this year. Within our Long Island Communities there are over 287,000 residents who are considered Food Insecure with over 58,000 of them estimated to be children. Among them are the elderly and U.S. veterans.

The Estate Planning Council of Long Island is responding to this crisis and collecting **non-perishable** food for the Island Harvest Food Bank of Long Island at our December 18th breakfast meeting. Please consider bringing something to help feed a family in need.”



DECEMBER 2025

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OUR COUNCIL'S SPONSORS



Our sponsors provide tremendous financial support to the council, allowing us to maintain the cost of dues without an increase for nearly 10 years. They support the estate planning profession with advice, products, and services that benefit our clients. Please keep them in mind when you have a need.

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