

The Estate Planning Council of Nassau County, Inc.

P.O. Box 338 Massapequa Park, New York 11762 (516) 826-5982 www.epcnassau.org

Join us for our April seminar on Thursday, April 28, 2022

"Nassau County Surrogates Court, Spring 2022 Updates"

Our speaker is Hon. Margaret C. Reilly, Nassau County Surrogate

8:30 a.m. ZOOM Session - Breakout Rooms 8:30 a.m. In-Person Registration 8:50 a.m. Program Begins 9:00 a.m. Speaker

Encore Luxury Living 300 Jericho Turnpike, Jericho, NY 11752 or ZOOM for those who are unable to attend in person.

No Charge for Members in Good Standing Guest of Member (\$30.00)

We would like to thank our Platinum Sponsors:







We would like to thank our Gold Sponsors:





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2022 Meeting Schedule - Please Mark Your Calendars

Tuesday- May 24, 2022 Annual Officers' Conferment Dinner Crescent Beach Club, Bayville

The Estate Planning Council of Nassau County, Inc. (the "Council") is endeavoring to qualify the featured presentations at its monthly meetings for CPE/CLE/CE/PACE credits in order to offer its members the opportunity to obtain professional educational credits as an additional benefit for attending.

Please be advised, however, that:

1. Due to the specific qualification requirements for certain credits, each meeting may not qualify for every credit due to reasons beyond the control of the Council; and

2. A particular presentation's qualification for such credits will be determined after the meeting by third party sponsors.

Accordingly, while the Council shall use its best efforts to attempt to qualify each presentation for the professional educational credits listed above, qualification cannot be guaranteed.

If seeking credit, please note:

a. Late-comers and early-leavers will not qualify to receive CE credit for their discipline(s).

b. In order to receive CE credit for your discipline(s), you must submit the evaluation sheet after the meeting, but before you leave, as evidence that you were present for the entire presentation. Be sure to print your name at the bottom of the evaluation.

c. Guests are not eligible to receive CE credit.

d. The speaker's outline will be available on the website two or more days before the meeting.

Farrell Fritz, PC- CLE provider number 0805 1 Credit in the Areas of Professional Practice This course is intended for experienced attorneys only. <u>Learning Objective:</u> to provide practitioners with essential documents and resources in order to comply with current procedures and protocols in the Nassau County Surrogate's Court. The Surrogate will address developments regarding court operations, including alternative service of citations, mandatory e-filing and WebSurrogates.

Prerequisite: None

Level of Knowledge: Intermediate

Teaching Method: Live/Virtual

<u>Recommended CPE credit:</u> 1 credit in the Advisory Services subject area.

New York State Sponsor Identification Number: 002917

Advanced Preparation: None

Cordially, Elisa Pickel, Esq. Vice President, Speakers' Committee Chair

> This presentation receives one (1) credit. If requesting Continuing Education credit, please check all applicable disciplines.

> > ___CLE ____ CPE ____ PACE ____ CTFA/AEP

You MUST return the affirmation and evaluation forms no later than the close of business on <u>Monday- May 2nd</u> to be eligible for CE credit.

The Estate Planning Council of Nassau County, Inc. P.O. Box 338, Massapequa Park, NY 11762 Phone/Fax: (516) 826-5982, E-mail: zaloney@hotmail.com

Visit www.epcnassau.org

If you do not pre-register you MAY NOT get the CE credit

[] I will attend the Thursday, April 28, 2022 meeting in-person.

[] I will attend the Thursday, April 28, 2022 meeting as an in-person guest. (\$30.00 per person)

[] I will attend the Thursday, April 28, 2022 meeting via ZOOM.

[] I am a member of the Estate Planning Council of Suffolk County and plan to attend as a guest. (30.00 per person)

PLEASE PRINT MEMBER NAME

PLEASE PRINT GUEST NAME