

MEETING NOTICE

JOIN US FOR OUR BREAKFAST AND SEMINAR

APR 23



“Surrogates Update”



The Bristol Assisted Living
1075 Stewart Ave
Bethpage, NY 11714



Breakfast Meeting
8:00am – 10:00am

Hon. Cassandra A. Johnson, Surrogate of Queens County
Hon. Vincent J. Messina, Jr., Surrogate of Suffolk County
Hon. David P. Sullivan, Surrogate of Nassau County

[CLICK HERE TO RSVP ONLINE BY APRIL 20](#)

No Charge for Members in Good Standing, Guest: \$30.00

Thank you to our CLE facilitator, Rivkin Radler!



[View Speaker Bios](#)



[View Speaker Materials](#)

Learning Objectives: 1) Learn about important policies and procedures of the various Surrogate’s Courts. 2) Gain insight into the challenges to the practice of trusts and estates law from the perspective of the Surrogate judges. 3) Review the Surrogates’ tips and traps for individual and corporate trustees as it relates to the discharge of their fiduciary duties. 4) Learn about the rules and best practices concerning the use of Artificial Intelligence in the Surrogate’s Court.

CLE credit sponsored by Rivkin Radler, LLP – NYS CLE Accredited Provider
This course is intended for experienced attorneys only
1 Credit in the Area of “Ethics and Professionalism”

Prerequisite: None
Level of Knowledge: Intermediate

Recommended CPE credit: 1 credit in the area of Specialized Knowledge
New York State Sponsor Identification Number: 002917

Teaching Method: Live
Advanced Preparation: None



APRIL 2026

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